

YourMembership.com Plug-in for QuickBooks

An optional add-on product to YourMembership.com

PRODUCT
SHEETS

YourMembership.com's plug-in for QuickBooks® is an optional add-on product to the complete YourMembership.com product that enables users to quickly batch financial transactions for export and then easily import them into QuickBooks.

How does it work?

The plug-in installs into QuickBooks and imports your exported batched financial transaction data (invoices, payments, adjustments, etc.) with just **a single click**. The plug-in even creates new customers within your QuickBooks company file and identifies any missing QuickBooks items that should be created before an import occurs.

Does the plug-in work with all versions of QuickBooks?

The plug-in works with QuickBooks 2008-2011 (Pro, Premier and Enterprise) on Microsoft® Windows® versions XP, Vista and 7.

What other important information do I need to know before using the QuickBooks plug-in?

Financial transactions are imported as invoices (purchases), payments (money received), adjustments and credits. You will need to configure your QuickBooks company file to use invoices and items if you have not already.

Depending on your current QuickBooks configuration, you may need to consult your accountant or financial professional for QuickBooks company file setup/changes before using the plug-in. YourMembership.com does not provide this QuickBooks consulting.

What if I need QuickBooks plug-in consulting to help configure my company file?

If you are in need of QuickBooks plug-in consulting, you will need to contract with an outside QuickBooks consultant.

During the development of this plug-in, YourMembership.com worked with an advanced certified QuickBooks consultant, and active YourMembership.com customers are eligible to receive a discount off this consultant's regular hourly rate.

Is there a fee for this add-on product?

Pricing for the YourMembership.com Plug-in for QuickBooks is as follows:

one-time setup fee: \$395

low annual fee: \$595

The plug-in for QuickBooks is part of YourMembership.com's Performance Pack — learn more about the [Performance Pack](#) and the cost savings it delivers for several popular add-ons.